

Pericom Semiconductor Corporation  
Consolidated Statements of Operations - GAAP  
(In thousands, except per share data)  
(unaudited)

	Three Months Ended		
	Sep 30 <u>2006</u>	Jul 1 <u>2006</u>	Oct 1 <u>2005</u> As Restated
Net revenues	\$ 30,826	\$ 29,288	\$ 22,473
Cost of revenues	<u>20,394</u>	<u>19,047</u>	<u>14,967</u>
Gross profit	10,432	10,241	7,506
Operating expenses:			
Research and development	3,942	4,174	3,753
Selling, general and administrative	5,795	4,921	4,182
Restructuring charge	<u>0</u>	<u>0</u>	<u>55</u>
Total	9,737	9,095	7,990
Income (loss) from operations	695	1,146	(484)
Other income, net	1,280	835	898
(Write down) of nonmarketable investment	<u>(1)</u>	<u>0</u>	<u>0</u>
Income before income taxes	1,974	1,981	414
Income tax	620	607	137
Minority interest in consolidated subsidiary	(9)	6	23
Equity in income of unconsolidated subsidiary	<u>280</u>	<u>724</u>	<u>325</u>
Net income	<u>\$ 1,625</u>	<u>\$ 2,104</u>	<u>\$ 625</u>
Basic earnings per share	<u>\$ 0.06</u>	<u>\$ 0.08</u>	<u>\$ 0.02</u>
Diluted earnings per share	<u>\$ 0.06</u>	<u>\$ 0.08</u>	<u>\$ 0.02</u>
Shares used in computing basic earnings per share	<u>26,131</u>	<u>26,206</u>	<u>26,352</u>
Shares used in computing diluted earnings per share	<u>26,714</u>	<u>26,879</u>	<u>27,143</u>

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