

Pericom Semiconductor Corporation
Consolidated Statements of Operations - Non-GAAP
(In thousands, except per share data)
(unaudited)

	<u>Three Months Ended</u>			<u>Twelve Months Ended</u>	
	<u>Jun 30</u> <u>2007</u>	<u>Mar 31</u> <u>2007</u>	<u>Jul 1</u> <u>2006</u>	<u>Jun 30</u> <u>2007</u>	<u>Jul 1</u> <u>2006</u>
Net revenues	\$ 31,520	\$ 30,182	\$ 29,288	\$ 123,370	\$ 105,878
Cost of revenues	<u>19,987</u>	<u>19,927</u>	<u>19,025</u>	<u>80,416</u>	<u>69,282</u>
Gross profit	11,533	10,255	10,263	42,954	36,596
Operating expenses:					
Research and development	3,769	3,865	4,050	15,156	14,992
Selling, general and administrative	5,483	5,114	4,673	20,765	17,759
Restructuring charge	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>55</u>
Total	9,252	8,979	8,723	35,921	32,806
Income from operations	2,281	1,276	1,540	7,033	3,790
Interest and other income	1,403	2,496	835	6,330	3,533
Other than temporary decline in value of investment	<u>0</u>	<u>(5)</u>	<u>0</u>	<u>(6)</u>	<u>(64)</u>
Income before income taxes	3,684	3,767	2,375	13,357	7,259
Income tax expense	1,057	893	727	3,553	2,265
Minority interest in income (loss) in consolidated subsidiary	4	(7)	6	(33)	99
Equity in income (loss) of investees	<u>(69)</u>	<u>86</u>	<u>724</u>	<u>407</u>	<u>1,796</u>
Net income	<u>\$ 2,562</u>	<u>\$ 2,953</u>	<u>\$ 2,378</u>	<u>\$ 10,178</u>	<u>\$ 6,889</u>
Basic income per share	<u>\$ 0.10</u>	<u>\$ 0.11</u>	<u>\$ 0.09</u>	<u>\$ 0.39</u>	<u>\$ 0.26</u>
Diluted income per share	<u>\$ 0.10</u>	<u>\$ 0.11</u>	<u>\$ 0.09</u>	<u>\$ 0.38</u>	<u>\$ 0.26</u>
Shares used in computing basic income per share	<u>25,880</u>	<u>26,109</u>	<u>26,206</u>	<u>26,058</u>	<u>26,254</u>
Shares used in computing diluted income per share	<u>26,500</u>	<u>26,702</u>	<u>27,879</u>	<u>26,669</u>	<u>26,994</u>

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