

Financial Overview

Q3 FY08



Safe Harbor

- This presentation will include remarks about future expectations, plans and prospects for Pericom which constitute forward-looking statements for purposes of the safe-harbor provisions under applicable federal securities laws. Such forward-looking statements include the statements in the slide entitled “FYQ4 FY08 Biz Outlook”, which sets forth expected revenues, gross margin and other financial results for the fiscal fourth quarter.
- Actual results may differ materially from our forward-looking statements, as a result of various important risks and uncertainties, including unexpected softness in demand for our products, price erosion for certain of our products, customer decisions to reduce inventory and other risks and uncertainties which are detailed and may be reviewed in the Company’s filings with the SEC.
- All forward-looking statements included in this presentation are made as of the date of this presentation, and Pericom expressly disclaims any obligation to update the information provided in this presentation, except as required by law.
- We encourage you to review our most recent annual report on Form 10-K and our most recent quarterly report on Form 10-Q filed with the SEC and, in particular the risk factor sections of those filings.

Corporate Overview

→ **Fabless IC company providing high-performance connectivity and timing solutions for computer, communication & consumer markets**

▶ Founded:	1990
▶ IPO:	1997
▶ Symbol:	(Nasdaq: PSEM)
▶ Headquarters:	San Jose, CA
▶ Subsidiaries & affiliates:	China, Taiwan, & Hong Kong
▶ Market cap (4/29/08):	\$429 million
▶ Shares outstanding (4/29/08):	25.3 million
▶ Cash per share:	\$4.57
▶ Shares repurchased:	1.86 million of 2.0 million program
▶ F4Q08 guidance:	\$42.0 – 43.2 million

Recent Earnings Overview

- **Revenue of \$41.2 M**
 - Up 1.1% Q-to-Q and up 36.4 % vs. Q3 FY07
- **Top five end customers: Dell, Cisco, HP, Gigabyte, Samsung**
 - Accounted for 22.2% of total revenue, no 10% customer
- **Gross margin of 37.6%**
 - Up 70 bps from last Q, and up 370 bps vs. Q3 FY07
- **Operating expense of \$10.2M vs. \$10.1M last Q**
 - Included stock base compensation expenses of \$0.6M
- **Operating income of \$5.3M vs. \$5.0 M last Q**
 - Up 5.9% sequentially
 - Operating margin of 12.8%
- **Net income of \$4.1M vs. \$4.4M last Q**
 - Net profit margin of 10.1%
 - GAAP EPS of 16 cents vs. 16 cents last Q
- **Tax Rate of 33.6%**

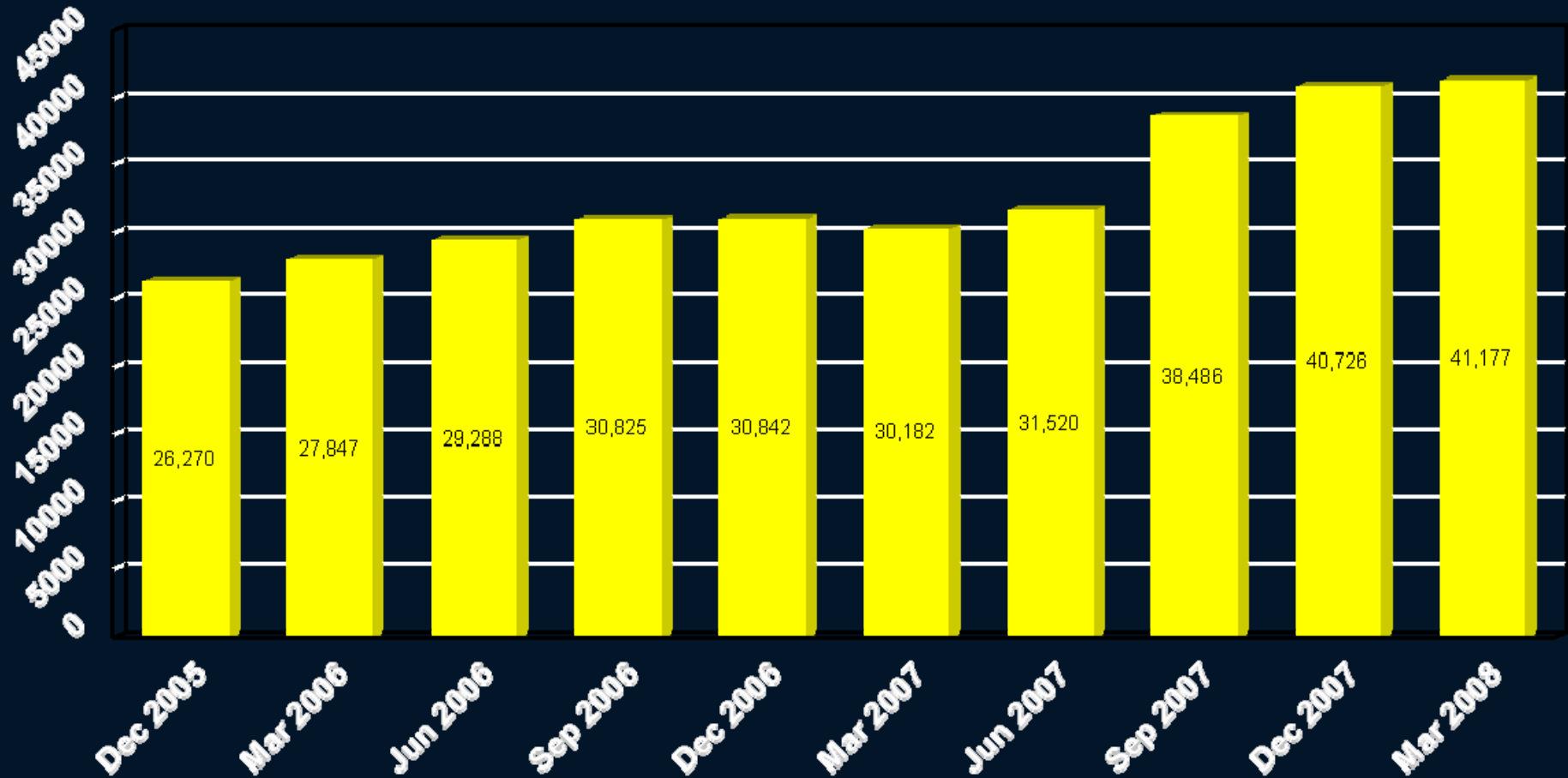
Q3 FY08 vs. Q3 FY07

	Q3 FY07	Q3 FY08	% Change
Revenue	\$30.2M	\$41.2M	36%
Gross Profit	\$10.2M	\$15.5M	51%
Expenses	\$9.4M	\$10.2M	9%
Operating Income	\$.8M	\$5.3M	532%
Net income*	\$2.6M	\$4.1M	58%

(*Q3 FY07 includes investment gain of \$1M)

Revenue Growth Trend

Growth from 2005 to 2007



***Mar 07 adj. For divest. items. \$'00K

FYQ4 FY08 Biz Outlook

- Revenue in the range of \$42.0M to \$43.2M
- Gross margin in the 36.8 to 37.8 percent range
- Operating expenses in the range of \$10.8 to \$11.0M
 - Include stock-based compensation expenses of approx. \$0.6M
- Other income of approximately \$1.0M